

Jawaharlal Nehru Port Trust

QUARTERLY NEWSLETTER | OCT 2018



It gives me immense pleasure to share with you some significant milestones achieved at JNPT SEZ and its adjoining ecosystem in the past few months.

At JNPT SEZ we have come a long way since the inauguration of the project in Aug 2014 by Hon'ble Prime Minister Shri Narendra Modi. ~75 acres of land in the SEZ has already been allotted to 16 companies through 3 successful rounds of online tendering process. We've



received immense interest from investors with participation of over 40 companies, which has resulted in investment of ~INR 630 Crores, ~320% higher than the reserve price of the land.

The on-site EPC work is also progressing at a fast pace, with ~35% financial progress till now. Completion of the priority zone is expected by July-19. Infrastructure for construction purposes will be completed by Nov-18.

Multiple investors have expressed their confidence in this project primarily because JNPT, India's leading container port, is developing it. The development of the SEZ is expected to generate ~40,000 direct jobs, many of which would be provided to the local youth of Uran.



The surrounding ecosystem is also expanding fast. Hon'ble PM has laid the foundation stone for the Navi Mumbai airport. Work on the Trans-Harbor link has also commenced and the first trials of DFC are completed.

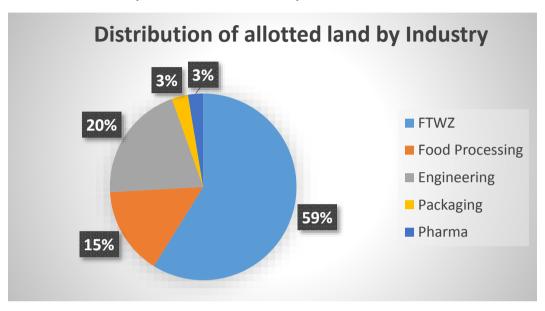
In light of these positive developments, we are confident of providing a world class business environment at JNPT SEZ. With your continued support, I am confident that we will make JNPT SEZ India's go-to investment destination.

I end by thanking the on-ground JNPT team, and all our partners, for their contributions in the journey thus far. With the capable team that we have, I see JNPT SEZ not just achieving but exceeding its goals.

Truly yours,
Neeraj Bansal
IRS, Chairman I/C, JNPT

JNPT SEZ is proud to welcome 16 investors from various industries

After completing 3 successful rounds of e-tender cum e-auction, JNPT SEZ has awarded ~75 acres of land to 16 companies across multiple industries.



Healthy interest from the investor community

All 3 tenders together had over 40 bidders including some of the leading global manufacturing and infrastructure companies.



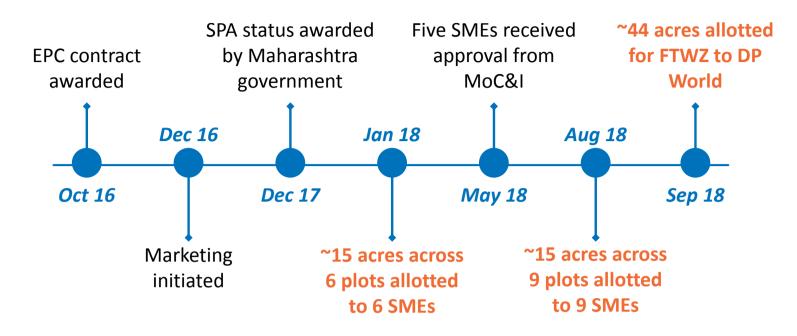


Strategically located, the Free Trade Warehousing Zone (FTWZ) at JNPT will position India as a global trading hub further supporting Make in India and improving the country's rank in the global Ease of Doing Business Index. Our longstanding relationship with JNPT will be strengthened with this investment and we look forward to sharing our global expertise and experience to further add value to India's logistics supply chain.

Rizwan Soomar, CEO & MD, DP World

Significant progress made at JNPT SEZ

Key milestones for JNPT SEZ



JNPT SEZ has a unique and strong value proposition



Largest container port

- Annual cargo handling capacity of 7.7 M TEU; planned expansion to 10 M TEU by 2022
- Well established supply chain: 30+ CFS & 60+ ICD, Direct Port Delivery facility



Unmatched connectivity

- Port: ~5 km from JNPT; connected to major global ports
- Rail: Western node for DFC, 9 railway sidings
- Road: 6/8 lane highways, Mahasamruddhi Marg
- Air: Proposed Navi Mumbai airport is ~14 kms



Proximity to Mumbai

- Skilled manpower available in abundance
- Skill development center being setup by Govt. of India



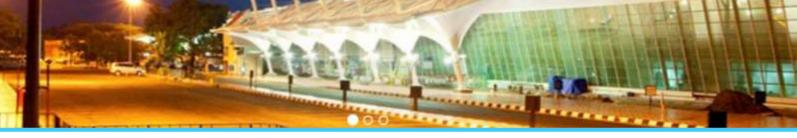
Execution certainty

- Master planning & detailed engineering completed
- State-of-the-art infrastructure being provided
- ~75 acres allotted; more tenders in pipeline



Single window clearance

- Special planning authority (SPA) status granted
- Seamless co-ordination with MoS & MoC&I
- Skilled Inhouse JNPT SEZ team for service



Navi Mumbai Airport operational by Sep 2021; Western DFC trial run complete

First phase of Navi Mumbai airport operational by Sep 2021: Improves access to JNPT SEZ- airport only 15 km from site

Foundation stone laid by Hon'ble PM Modi in Feb -2018



Source: Indian Railways

Trans-harbor road link construction to commence in 2018



Source: PTI

Tender for 22 km bridge awarded in Nov 2017

Sea link will improve connectivity of JNPT SEZ to industrial and manpower hub of Mumbai

First 100 km trial run on 190 km of Western Dedicated freight corridor complete

 JNPT is western node of DFC West

> Greenfield airport, sea-link by road and rail DFC will significantly improve multi modal connectivity for JNPT SEZ

75 acres of land allotted at JNPT SEZ; More tenders to be launched soon



Upcoming opportunities at JNPT SEZ

- ~296 acres plot for manufacturing (Co-developer)
- Single plot of ~296 acres available on Co-Developer basis for setting up Manufacturing units
- Tender released in Nov '18
- ~32 acres
 (multiple plots)
 for FTWZ/
 manufacturing
- Multiple plots available for setting up of manufacturing/ FTWZ units
- Tender to be released in Dec '18

